

Parent Club Officers Conference 30 September 2021





ENGAGEMENT TEAM

Class Support Wendy Owen

- Class Support (x80)
- Class Websites/Events
- Council of Class Presidents •
- Reunions (14-15 yearly)
- Class Governance / History Club Websites/Events
- Another Link in the Chain (ALITC) Program
- Battalion Receptions
- Midshipman Ring Program Plebe Photo Program

Parent Clubs Lori Coogan

- Parent Club Support (x80)
- Parent Club Officer training
- **Parent Club Officers** Conference
- I-Day Picnic support
- National Plebe Send-off events

Chapters / SIGs Dr. Sofia Loomis '99

- Chapter Support (x101)
- **Chapter Officer Training**
- **Chapter Websites/Events**
- Int'l Chapter Officer's Forum
- **Admissions & BGO Support**
- **NASS/STEM** support
- **Chapter Speaker Requests**
- Congressional Support

Career Programs Joe Fagan '89 **Tonya McGinnis** Melissa Nelson

- SACC
- SACC Central
- Career Service Support
- Alumni Mentoring Program
- Memorial Affairs

Board of Trustees & Membership Elizabeth Beedenbender

- **Engagement Admin**
- **Board of Trustees Admin**
- **Data Analysis**
- Member research and reporting
- · Membership lead

Customer Service Carrie Carroll Amy Garwood Ashley Parker

- **Membership support**
- **Customer Svc (Front Desk)**
- **Alumni Research & Support**
- **Lucky Bag Locker**
- **DBIDs / Access**
- Member Gold Cards
- Ogle Complex Parking Support



COMMUNICATIONS TEAM:

Executive Director for Strategic Communications
Wes Huey '87 - Provides strategic direction for all communications initiatives

SENIOR DIRECTOR COURTNEY JOLLEY

- Oversees daily operations
- Talking points, presentations, executive communications
- Foundation communications

PROJECT ADMINISTRATOR JOANNE RENNIE

- Project Management and Tracking
- SmartSheet system
- Concur

ASSISTANT PRODUCTION MANAGER MARIA O'SHEA

- Class news
- Classified advertising
- Ocean Away

DIRECTOR, MARKETING AND SPECIAL PROJECTS NOREEN FRENAYE

- Provides strategic direction for web, email and social media
- Manages DGA and HOFH programs
- Chapel Dome marketing
- Manages travel program in conjunction with Marketing/Events Senior Director

GRAPHIC DESIGNER HEATHER PAYNE

- Graphic Design, particularly Foundation design
- Canto digital asset management system

COMMUNICATIONS SPECIALIST SANDY SPADARO

Class and Chapter News

ASSOCIATE DIRECTOR, PUBLICATIONS JACKIE FURTON

- Art Director and Chief Graphic Designer
- Primary designer and production manager, Shipmate magazine
- Manages design/production team

ASSISTANT DIRECTOR, WEB COMMUNICATIONS ANNE SHARPE

- USNA.com
- BBIS Emails

COMMUNICATIONS SPECIALIST SAMANTHA CASAMASSIMA

 All Hands/BZ sections of Shipmate

MANAGING EDITOR, JIMMY DEBUTTS

- Primary writer and editor, Shipmate
- Additional writing projects as needed

COMMUNICATIONS COORDINATOR BRIDIE BRYANT

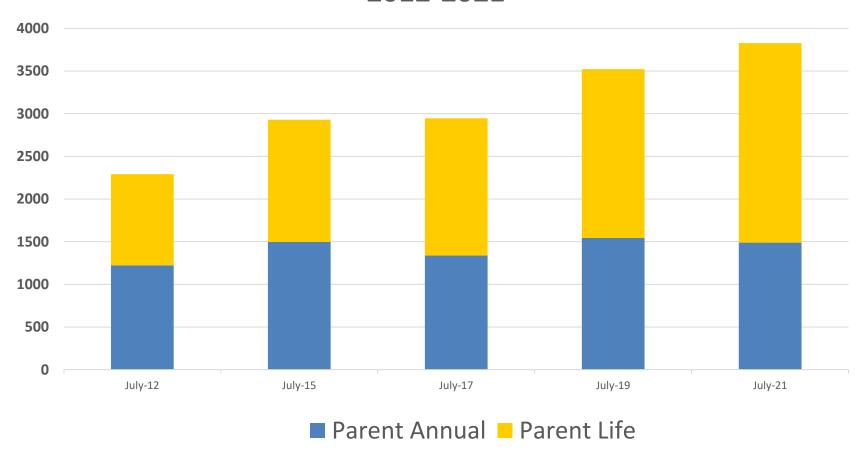
- Daily social media management
- Video
- WaveTops

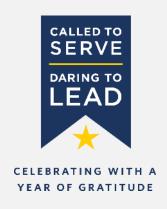
OBITUARIES EDITOR TIMOTHY WOODBURY

- Memorial Affairs Support
- Last Call
- Obits
- Decedent Communications
- Member Record updates

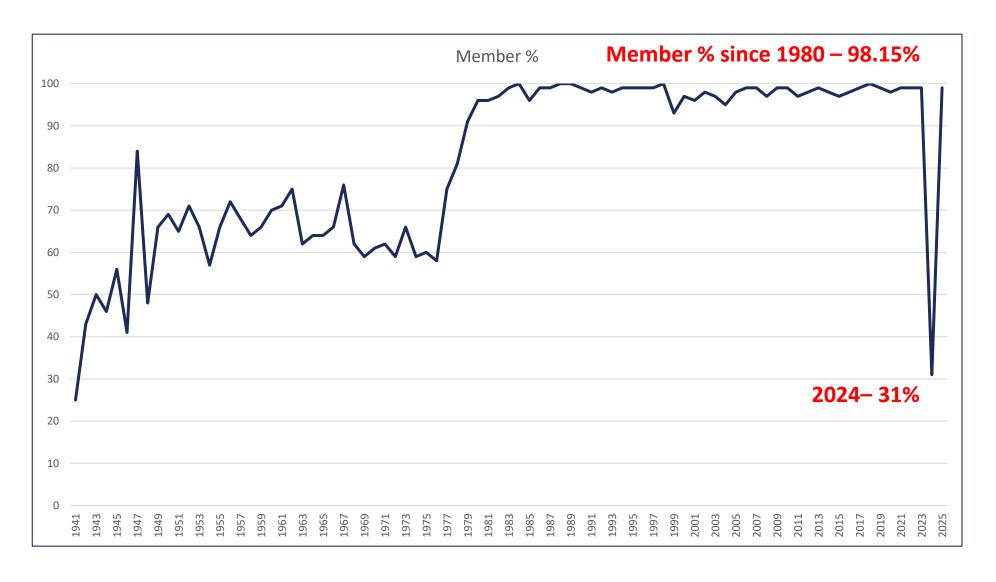


Parent Membership 2012-2021





Alumni Association Membership – LMAG





KEY PROGRAMS AND SERVICES

Alumni Mentoring Program:

4,100 mentor/mentee pairings

Service Academy Career Conference:

 Has continued virtually through 2020-2021 and launched a new higher education forum

Shared Interest Groups:

• 3 (Naval Academy Minority Association, USNA Women, Run to Honor)

Another Link in the Chain:

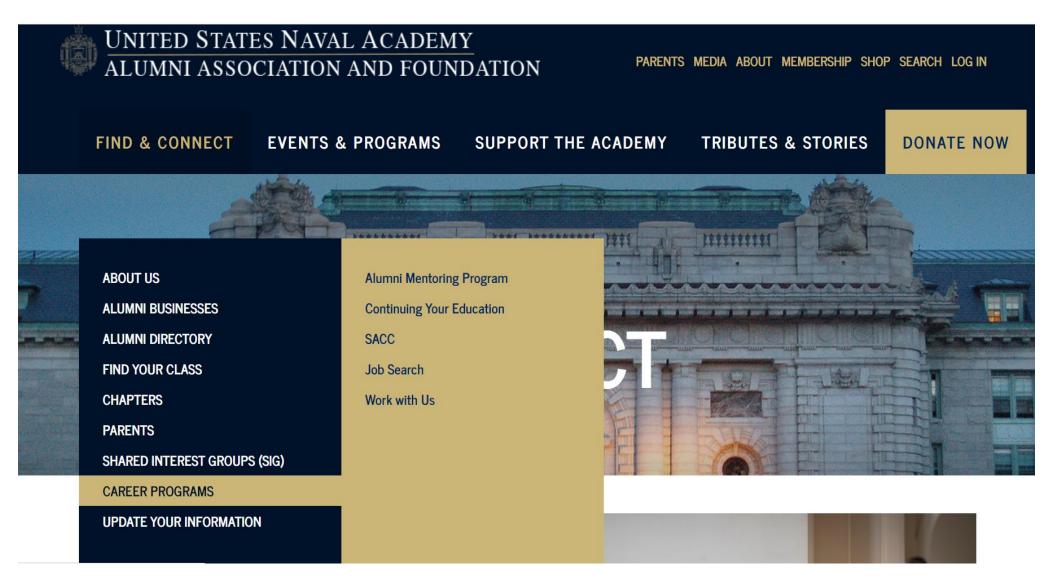
Class of 1975 connected to 2025

Communications: print, web, social media, photo program

Critical connections throughout pandemic

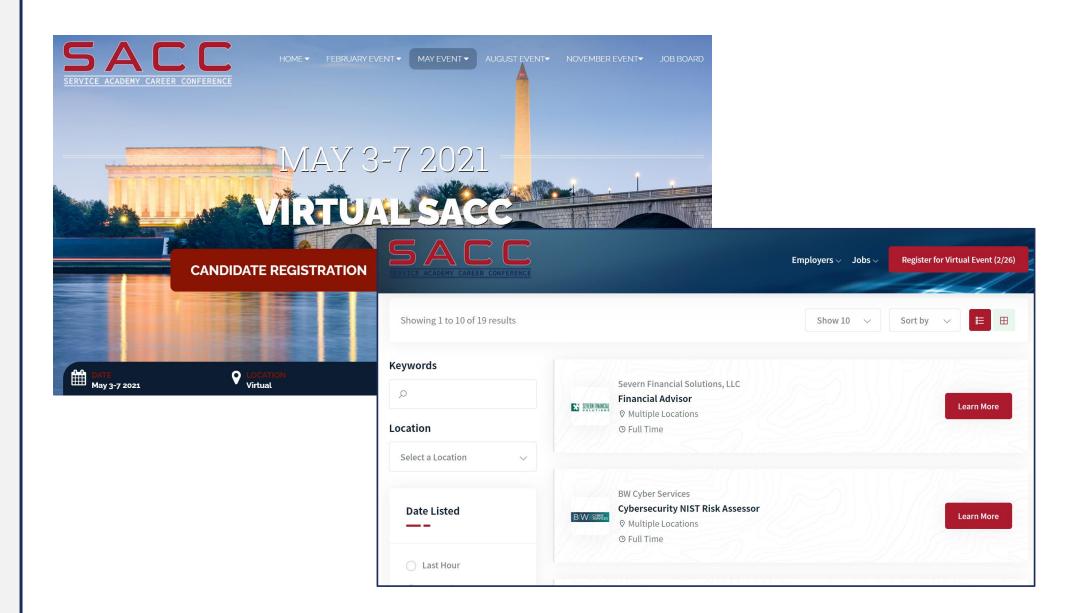


CAREER PROGRAMS AND SERVICES



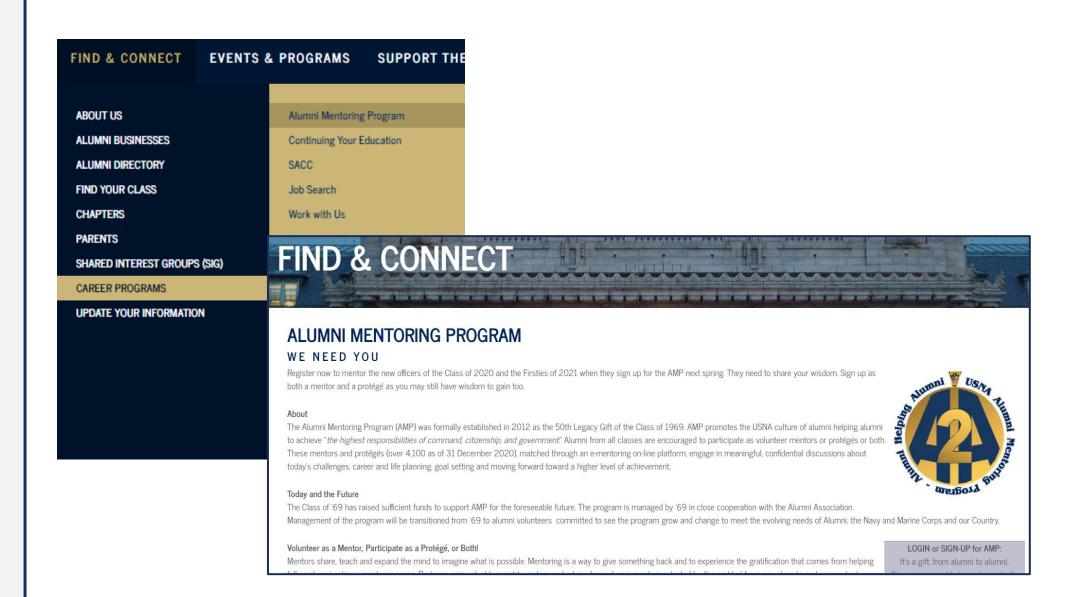


SERVICE ACADEMY CAREER CONFERENCE: SACC



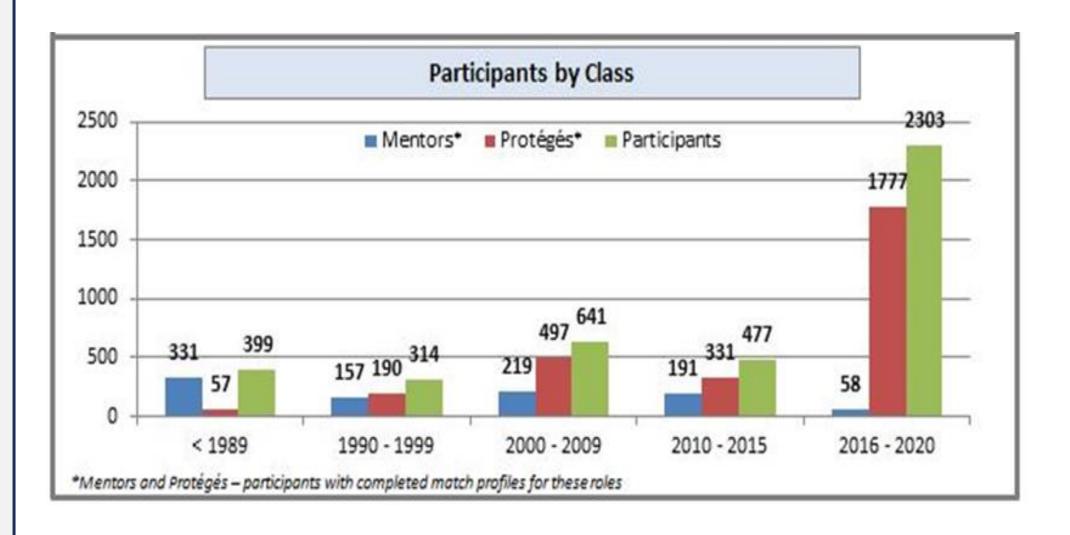


ALUMNI MENTORING PROGRAM: AMP



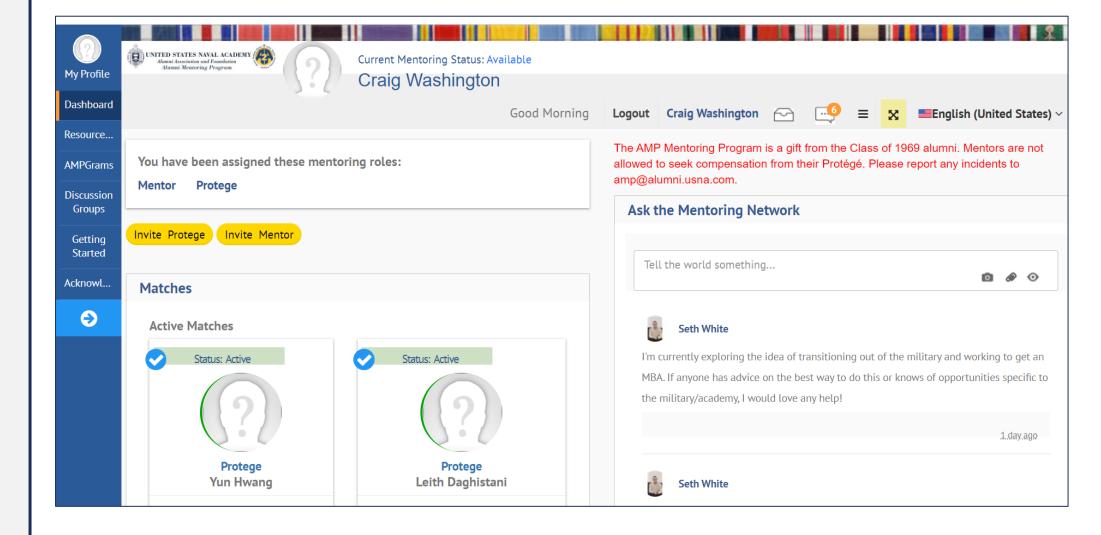


ALUMNI MENTORING PROGRAM



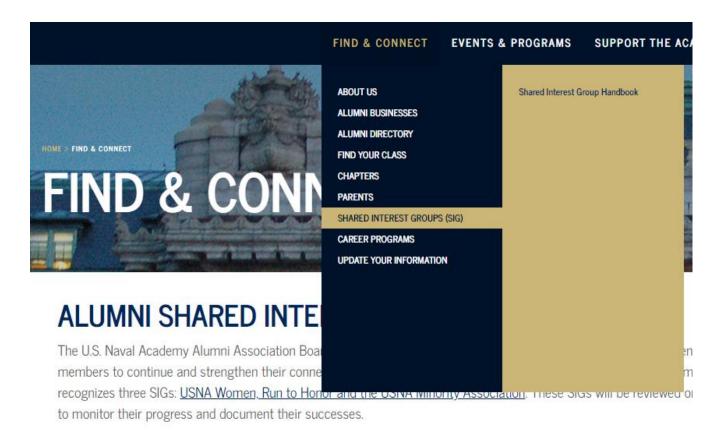


ALUMNI MENTORING PROGRAM





Alumni Association - Shared Interest Groups



<u>Current SIGs</u> <u>Frequently Asked Questions</u> <u>SIG Handbook</u>



Alumni Association - Shared Interest Groups

SHARED INTEREST GROUPS

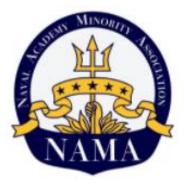


USNA WOMEN
Visit us on Facebook or Website



RUN TO HONOR

Visit us on Facebook or our Website



USNA MINORITY ASSOCIATION
Visit us on Facebook or our Website



HIVEBRITE: my.USNA.com

- All-in-one platform for managing communities: for example, classes, chapters, parent clubs and shared interest groups
- Share news, connect with members, register for events, pay membership fees and more
- Integrates with existing Alumni Association and Foundation database
- Testing now; soft launch later this fall
- Available to all Alumni Association affiliate groups in 2022





UPCOMING EVENTS

6 October
SACC - Advanced
Education Fair

22 – 24 OctoberHomecoming vs. Cincinnati
President's Circle Weekend

1 - 5 November SACC (virtual)

11 December
Army vs. Navy in NJ @
MetLife Stadium

FOOTBALL SCHEDULE

Date	Opponent	Location
October 2	UCF	Annapolis, MD
October 9	SMU	Annapolis, MD
October 14 (Thursday)	@ Memphis	Memphis, TN
October 23 (HOMECOMING)	Cincinnati	Annapolis, MD
October 29 (Friday)	@ Tulsa	Tulsa, OK
November 6	@ Notre Dame	South Bend, IN
November 20	East Carolina	Annapolis, MD
November 27	@ Temple	Philadelphia, PA
December 4	AAC Championship	Charlotte, NC
December 11	Army	MetLife Stadium, NJ





Navy Football Road Events

Saturday, Sept. 25 @ Houston

Friday: Charter event at Taste of Texas

Saturday: Tailgate on campus near stadium

Thursday, Oct. 14 @ Memphis

Thursday: Combined Tailgate/Social Event @

Rendezvous BBQ

Friday, Oct. 29 @ Tulsa

Thursday: Chapter event at Burn Co BBQ

Friday: Tailgate on campus hosted by Parents Club

Saturday, Nov. 6 @ Notre Dame

Friday: Chicago Chapter Lunch, Chicago Yacht Club

Saturday: Tailgate at Saint Mary's College

Saturday, Dec. 11 Army Navy

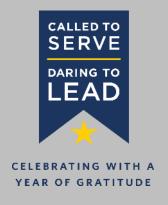
Friday: Navy Gala @ Ellis Island

Saturday: Alumni Association Tailgate





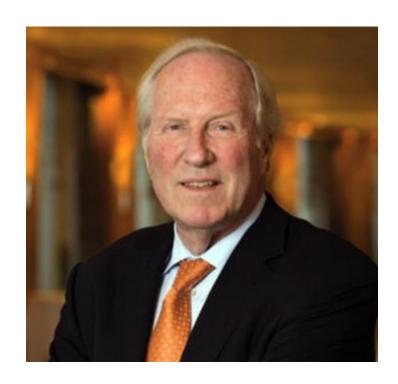




LEADERSHIP TRANSITIONS



ADM Mark E. Ferguson III '78, USN (Ret.)
Chair, U.S. Naval Academy Alumni
Association Board of Trustees
Effective May 2021



J. Ronald Terwilliger '63 Chair, U.S. Naval Academy Foundation Board of Directors Effective November 2021



NEW STAFF FY 20



Bridie Bryant Communications Coordinator



Dean Castaldo Development Director



Shirley Crawford Gift Administrator



CAPT Don Hughes '88, SC, USN (Ret.) Vice President, Athletic and Scholarship Programs



Gail Hutchinson Event Planner



Clay Evans Coordinator, Class Legacy Gift Programs



Bob Gast Vice President, Finance and Investments



Laura Brashears Gift Administrator



Megan Farmer Director, President's Circle



Patty Ratigan Staff Accountant I



NEW STAFF FY 21



Hannah Geib Coordinator, Annual Giving Programs



Ashley Norfolk SQL Application Developer



Kevin Mitchell Director, Treasury, Analytics and Investment Reporting



Adriana Bitoun Director, Advancement Services



Lori Coogan Director, Parent Programs



Dr. Sofia Loomis '99 Senior Director, Alumni Regional Engagement and Outreach



NEW STAFF FY 22



Ashley Parker Member Services Coordinator/Receptionist



Anna Portela Planned Giving Coordinator



Thomas Cloutier Human Resources Generalist



Amy Garwood Member Services Coordinator, Receptionist



CAPT Wesley Huey '87, USN (Ret.), Ph.D. Executive Director, Strategic Communications



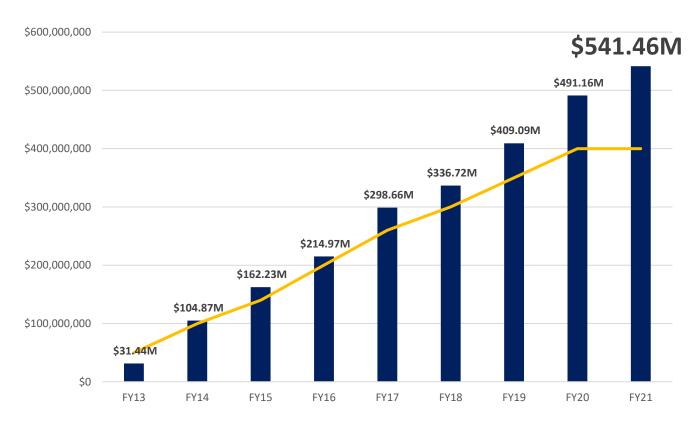
THANK YOU





CALLED TO SERVE, DARING TO LEAD:

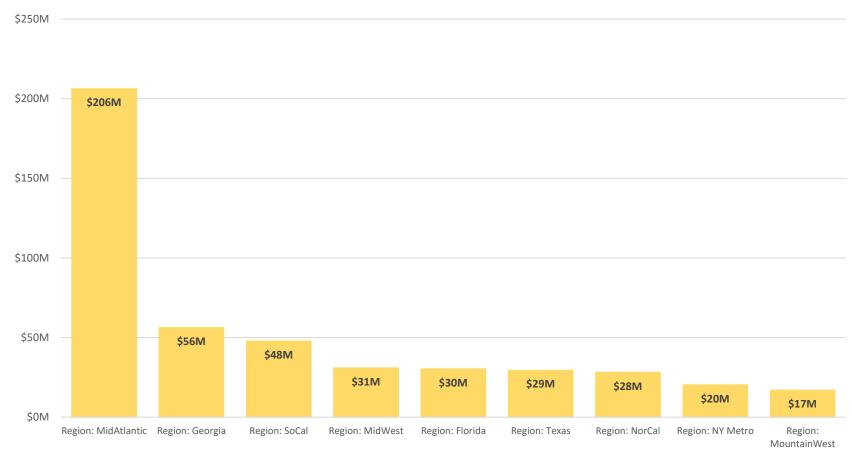
Campaign Success Against Benchmarking Goals





CALLED TO SERVE, DARING TO LEAD Regional Campaign Impact - \$465 Million Regional Total

Totals by Region





PARENT PHILANTHROPY

TOTAL PARENT GIVING TO CAMPAIGN: \$26.3 million

TOTAL PARENT CAMAPIGNDONORS: 7,193

CURRENT PRESIDENT'S CIRCLE PARENTS: 212

PARENT DONORS BY CLASS:

2022: 395

2023: 400

2024: 469

2025: 103



CALLED TO SERVE, DARING TO LEAD Campaign Impact – 22 Positions

Faculty/Staff

- 7 fully funded academic Distinguished
 Visiting Professors/Chair positions
- 4 11 privately funded positions at The Stockdale Center
- 4 Distinguished Visiting Professors at the CCSS
- Over \$7M committed to Faculty Development



COLONEL MARIA
"MJ" PALLOTTA
'94, USMCR,
Director of the
Center for
Experiential
Leadership
Development



Mr. Chris Inglis, The Robert and Mary M. Looker Distinguished Visiting Professor in Cyber Security Studies



Rear Admiral Alan T. "Blues" Baker '78,CHC, USN (Ret.) Timothy and Susanne Sullivan Director of Influencer Development

CALLED TO SERVE, DARING TO LEADCampaign Impact – More Than 9 Key Programs

- **♥ Class of 1963 Center for Academic Excellence, endowed by J. Ronald Terwilliger and Classmates**
- Accredited Cyber Operations Major
- Recipient: 2020 NAFSA Senator Paul Simon Award for Campus Internationalization (first service academy honored)
- **Boeing Leadership Innovation Lab**
- **© Center for Experiential Leadership Development (CELD)**
- **b** Influence the Influencer Program
- **STEM Center for Education & Outreach**
- Project Based Learning (comprehensive Capstone Day)
- **NEW! Data Science Chair & Major**









CALLED TO SERVE, DARING TO LEAD Campaign Impact – More Than 10 Facilities

- Ron Terwilliger Center for Student-Athletes
- **4** Alumni Center
- **Navy Academy Golf Course Renovation**
- Squash Facility Renovation
- # Halsey Fieldhouse Renovation
- Navy Rifle Facility
- **Bishop Stadium Upgrades**

- **Navy Academy Museum Upgrades**
- Navy-Marine Corps Memorial StadiumUpgrades
 - Akerson Tower

 - **Minter Pavilion**
- NAPS athletic facilities Upgrades













YEAR OF GRATITUDE









YEAR OF GRATITUDE

- Shipmate
- WaveTops
- Video
- Social Media
- USNA.com
- Events
- Stewardship





In July 2012, the U.S. Naval Academy Foundation quietly began the most ambitious fundraising effort in its history, one designed to support and help realize the objectives established in Naval Academy Strategic Plan 2020 and the U.S. Naval Academy Alumni Association's Strategic Plan 2020. With critical early support from a small group of key donors, the campaign expanded, launching publicly in November 2018 as Called to Serve, During to Lead: The Naval Academy Campaign. Along the way, it far surpassed its initial \$400 million polar and ultimately raised nearly \$540 million, providing critical resources for personnel, programs and facilities that will shape the Naval Academy and the Alumni Association and Foundation for many years to come. The campaign concluded on 50 lune, and the next 12 months will serve as a "Year of Grattude" for the thousands of alumni, parents and other friends whose generosity made this achievement possible. Look for ongoing coverage of Called to Serve, Daring to Lead in Silumnate, usus acom, Hiver Tops, social media and at events in Annapolis and nationwide throughout the year. We begin expressing our gratitude in the video below.





KEY RANKINGS: U.S. NEWS AND WORLD REPORT

#1 Top Public School #6 National Liberal Arts College #5 Best Undergraduate Engineering #5 in Computer (among schools where doctorates are not offered)



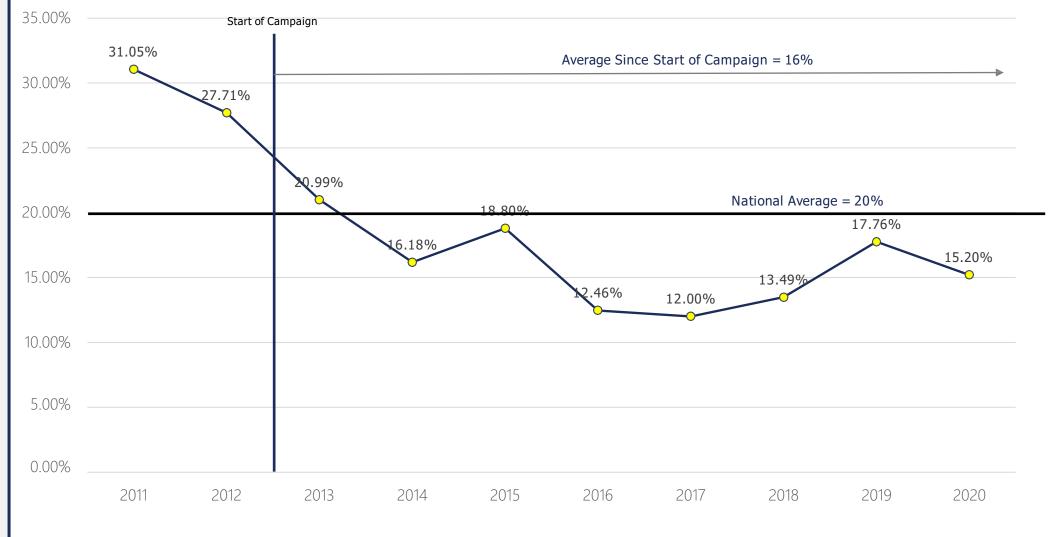
8 in Electrical (among schools where doctorates are not offered)

#5 in Mechanical (among schools where doctorates are not offered)

#48 Best Undergraduate Teaching



FUNDRAISING EFFICIENCY



PROPRIETARY



35

CHARITY NAVIGATOR INDEX

- United States Naval Academy Alumni Association
 - \rightarrow 100 out of 100 rating
- Association of Graduates of United States Military Academy
 100 out of 100 rating
- Association of Graduates of United States Air Force Academy
 94.57 out of 100 rating
- United States Coast Guard Academy Alumni Association
 90.30 out of 100 rating



PROPRIETARY 36

^{*}Ratings are based upon most recent 990 filings

ALUMNI ASSOCIATION AND FOUNDATION CENTER

- HAZMIN facility and mail center re-located
- MDE permits received; demolition to begin imminently
- Ogle Hall sale closed 12 August: \$4.65 million
- \$32 million raised for project against \$36 million goal
- Will remain in Ogle through Fall 2022 and move to new facility in 2023





ALUMNI ASSOCIATION AND FOUNDATION CENTER

- 65,000 square foot waterfront facility off King George Street
- Expansive decking and outdoor event space
- Combination indoor office space and range of event venues
- Ample parking
- Brings all AA&F staff together in one facility for the first time







ALUMNI CENTER ENTRANCE





NORTH GARDEN WALK





ALUMNI CENTER AT NIGHT





EAST LAWN & EAST LAWN TERRACE





SOUTH LAWN & DECK





ALUMNI LOUNGE





LOWER LEVEL MULTI-PURPOSE ROOM





LOBBY









USNA Parent Club Washington
USNA Parent Club Washington
USNA Parent Club Greater St. Louis & Southern Illinois
USNA Parent Club Southern California
USNA Parent Club Central Florida