

SECURITIES TRANSFER
U.S. Naval Academy Foundation

Please notify the Foundation of your plans to transfer securities so that we may properly receive and credit your gift.

Step # 1 Contact Information:

- Email: dawn.beach@usna.com
- Phone: 410-295-4115
- Fax: 410-295-4108

Step # 2 Information Needed:

- Name of securities
- Number of shares or approximate total of value
- Name of the brokerage firm that will be handling the transfer
- Gift designation (purpose)

Step # 3 Provide the USNAF account information to your broker:

- U.S. NAVAL ACADEMY FOUNDATION, DEVELOPMENT ACCOUNT
- RBC Wealth Management
- DTC #0235
- Account # 31552014
- Please instruct your broker to add your name to the reference field

Thank you for your donation. We will be in touch with you when the stock transfer has been completed.

Please note: it is our policy to sell securities as soon as they are received.

Dawn Beach
Director, Gift Processing
USNA Foundation

Updated 10/29/13